Acumatica
The Cloud ERP

DATA SHEET

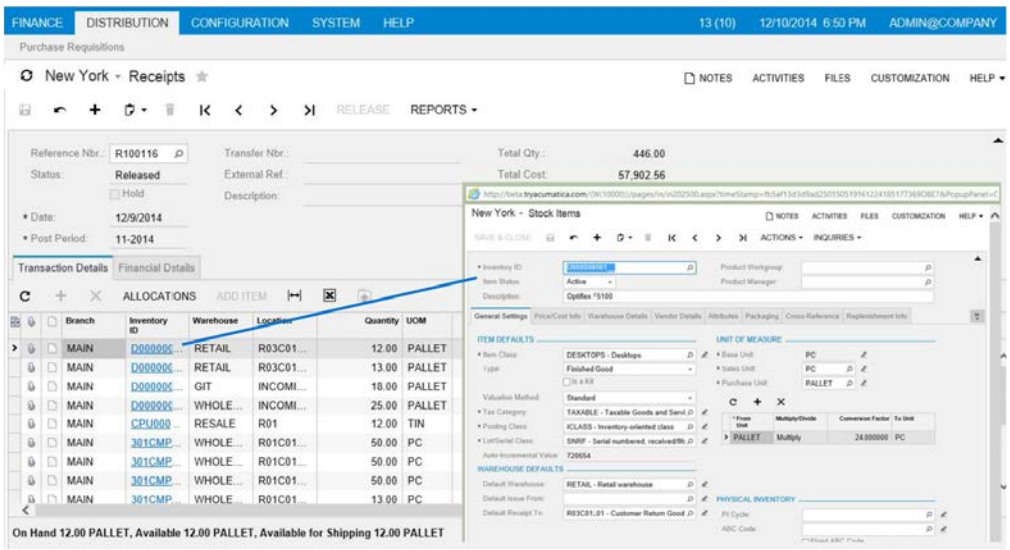
INVENTORY MANAGEMENT

IMPROVE CUSTOMER SERVICE WITH REAL-TIME ACCESS TO AVAILABLE INVENTORY, INVENTORY-IN-TRANSIT, AND INVENTORY COSTS

Control system-wide inventory to manage your distribution process efficiently and without losing track of costs. Receive inventory to a specific location and drill down to change item default lot/serial numbers, valuation methods, accounts, and more.

INVENTORY MANAGEMENT FOR THE WAY YOU DO BUSINESS

- **Multiple Warehouses.** Manage multiple warehouses with location-specific inventory quantities, allocations, and costs. Redistribute inventory from a central warehouse to other warehouses automatically upon receipt. Assign specific access rights for each warehouse to determine who can access information and enter transactions.
- **Multiple Valuation Methods.** Use standard cost, moving average, FIFO, and item-specific methods. Select a different valuation method for each inventory item. Make direct adjustments to cost and physical inventory count using report and inquiry screens.
- **Lot and Serial Numbering.** Track inventory by lot or serial number. Assign or enter lot/serial numbers on receive, issue, or assembly. Associate item-specific valuation methods to serial numbers to track specific costs.



Gain real-time insights into inventory levels linked with accounting.

KEY BENEFITS

GET SECURE ACCESS FROM ANYWHERE

- View, modify, and analyze inventory using any popular web browser
- Restrict access to inventory by item or warehouse

IMPROVE CUSTOMER SATISFACTION

- Honor contracts and fulfill orders as promised with real-time access to inventory levels and customer-specific pricing

MANAGE COSTS

- Accurately track costs of goods sold and inventory holding costs
- Create general ledger entries directly from inventory transactions

SPEED UP DATA ENTRY, MINIMIZE ERRORS

- Save time entering data with inventory sub-items and flexible screen layouts
- Reduce errors by setting default accounts, subaccounts, valuation methods, lot and serial numbers, storage locations, and sub-item values

ACCELERATE DECISION-MAKING

- Use drill-down reports and dashboards to gain access to past information and provide insights into future needs

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INVENTORY MANAGEMENT FEATURES AND CAPABILITIES

Expiration Dates	Deduct expired items from your list of available inventory by assigning an expiration date for each lot and serial number. Acumatica can automatically issue items with the earliest expiration date to minimize losses.
Transaction Reason Codes	Measure trends and spot problems by assigning reason codes to inventory transactions. Reason codes can be linked to both general ledger (GL) accounts and inventory levels for financial and operational reporting.
Two-Step Transfers	Inventory transfers are performed in two steps so you can track goods in transit between locations with GL entries into and out of "in transit" accounts.
Inventory Bin/Location Control	Specify the types of items and transactions allowed, picking priority, and cost by bin and location.
Purchase Order Automation	Automatically generate purchase orders based on stock level and replenishment algorithms. Orders go to the vendor with the best price and delivery time.
Sales Order Discounts and Promotions	Manage complex pricing and discount policies, including volume discounts and multiple discounts per item. Maintain policies for price overrides.
CRM Integration	Convert CRM opportunities to sales orders without re-entering pricing and discount information. Customer service can locate orders to verify shipping and delivery status.
Inventory Sub-Items	Simplify reporting and tracking by separating items into sub-categories such as size, color, and style. Associate separate cost and quality information with each sub-item.

THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

STREAMLINE OPERATIONS

Manage your business more efficiently:

- Automate processes
- Control workflows
- Access the system from anywhere on any device—including mobile
- Promote collaboration with all-inclusive user licensing

ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

YOUR BUSINESS ACCELERATED

Get a single version of the truth:

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows

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