

# Finance & Compliance Checklist

*3 essential questions to help you evaluate today's  
business management solutions*

Discover how >



# Find a faster, simpler, and more flexible solution that you can count on today and tomorrow

For small and medium companies looking for enterprise resource management capabilities without typical ERP inflexibility and complexity, business management solutions now exist that go beyond basic online accounting solutions. These solutions help you increase productivity—without blowing your budget—by:

- Delivering a holistic view of the business.
- Providing better insight into costs and margins.
- Offering customizable reports, dashboards, and business intelligence tools.
- Integrating easily with and automating your existing processes.
- Helping you achieve regulatory compliance.

Truly innovative software also supports business growth—particularly in the distribution, inventory, and manufacturing sectors—by delivering greater control over operations to keep overhead costs low.

That means it's now the perfect time to replace your existing management systems with technology that's more flexible, easy to use, and which better supports the ever-changing needs of your business.

Start by asking these three essential questions about a potential solution:

Does it offer better visibility into your business?



Does it help simplify financials and compliance?



Does it change with your business?





## Does it offer better visibility into your business?

Unlike your basic online accounting system, Sage 100cloud brings together account charts, costs and sales figures, inventory and bills of material management, marketing data, and more. By uniting all business functions and serving as the repository for all information, it provides a single, streamlined approach to your finances and overall operations—delivering greater visibility to give you up-to-the-minute insights and accurate answers to the big questions.

Please use the following interactive checklist to compare the features your current solution offers, what other providers promise, and what Sage delivers. Then save the updated PDF for future reference.

Which solution offers the best visibility?	Solution 1	Solution 2	Sage 100cloud
Supports the architecture for highly reliable and scalable operations in all circumstances.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Provides increased transparency with access to planning and forecasting possibilities, financial aggregation, invoicing, and support of different banking systems.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Enables data to be shared across applications and departments—seamlessly and transparently.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Delivers user-role security and traceability management.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Tracks financial details, uses analytical dimensions to review projects, and traces accounting and budget operations.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Clear form





## Does it help simplify financials and compliance?

In addition to being easy to use and extending support beyond basic accounting, a modern solution reduces data-entry time, allowing you to manage your financials quickly and effectively. It can automatically generate sales orders, invoices, payment, and financial forecasts—helping you maintain compliance and support industry best practices without taking on extra work.

Please use the following interactive checklist to compare the features your current solution offers, what other providers promise, and what Sage delivers. Then save the updated PDF for future reference.

Which solution is the simplest?	Solution 1	Solution 2	Sage 100cloud
Simplifies software management while reducing overhead and other costs.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Adapts easily and scales to evolving needs, company processes, and expansion into additional locations—including internationally.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Enables mobile and web deployments, providing access to common business data from anywhere, on any device.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Offers personalized dashboards with role-based KPIs and personalized dashboards to monitor business performance.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Complies with SEPA, SCT, and SDD for Euro SEPA payment transactions.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Clear form



## Does it evolve with your business?

One of the most important aspects of a business management solution is that it delivers the flexibility you need to adapt as you grow with more suppliers, more customers, and more competition—and into new geographies.

Please use the following interactive checklist to compare the features your current solution offers, what other providers promise, and what Sage delivers. Then save the updated PDF for future reference.

Which solution is the most flexible?	Solution 1	Solution 2	Sage 100cloud
Offers a set of tools to ease system configuration and administration.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Offers multiple deployment options (public, private, hybrid cloud, or on premises).	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Provides an always-on console to manage components and services in one place.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Improves agility—providing superior flexibility over existing on-premises collaboration platforms.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Automates regulation-specific processes to help ensure compliance on an on-going basis.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Provides integration of multiple solutions to eliminate information redundancy and improve the propagation of data across channels.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Clear form





## *What works best for you? Check before you choose.*

Sage 100cloud helps small and medium businesses that have outgrown their current accounting solution manage products, orders, customers, finances, and operations. Sage 100cloud automates processes, connects employees, and provides business insight when you need it. It's easy to use and provides the right capability for your growing business at an affordable price.

Sage has been providing accounting and business management solutions to small and medium businesses for more than 30 years. With 3 million-plus customers globally, we know a thing or two about technology and what works for a growing business like yours.

**Contact DWD Technology Group to take the next step and request a complimentary needs assessment review.**

**DWD Technology Group | [www.dwdtechgroup.com](http://www.dwdtechgroup.com)**  
Kons Skembos  
[kskembos@dwdtechgroup.com](mailto:kskembos@dwdtechgroup.com)  
260.423.2414

