



## Sage BusinessWorks Release Notes: V2024 SP5

The following is a summary of changes included in the Sage BusinessWorks V2024 SP5 release.

If a change affects more than one module, it is listed under the System Wide heading.

### Knowledgebase Articles and Downloads

Answers to many of your questions can be found on the [Sage Support Knowledgebase](#).

Product updates, service packs and tax table updates are also available on the Sage Knowledgebase:

1. Visit <https://www.sagekb.com>
2. Choose **Sage BusinessWorks**.
3. Click **Download**.
4. Scroll down to **2024** and then **Updates**.
5. Click **Download Sage BusinessWorks 2024 SP5**.
6. Enter your Username and Password to the Sage Portal\*.

\*If you have not registered for the Sage Portal, click Sign Up for a Portal Account and follow the instructions. Shortly after completing your registration, you will receive a registration confirmation.

### IMPORTANT - 2024 service packs

- For a network version, install the service pack once on each computer
  - **It is crucial that if you have 2024 SP2 installed, you immediately install SP3 or later, on the server (including terminal server) and each workstation**
- If you were using SP2 and do not have an active support ticket, [contact support](#) to open a ticket for fixing any posting issues

### 2024 SP5 – 2025 late tax table update

#### Payroll

PR, Taxes, Maintain Tax Tables	
Arkansas	SWT tables updated for 2025
Illinois	SWT tables updated for 2025
Louisiana	SWT rates and method changed for 2025 - Tax table is now just a single rate 3.09% For this year, a standard deduction is used instead of allowance amounts. Please verify you have selected the correct filing status for the employee in BusinessWorks.
Massachusetts	SWT tables updated for 2025 When Blind status is selected, you can enter 1 or 2 for the number Blind to fit state requirements.
Maryland	SWT tables updated for 2025
North Carolina	SUI wage limit updated to \$32,600 for 2025 SWT table updated for 2025 – flat tax rate lowered to 4.35%
North Dakota	SWT tables updated for 2025 If the Federal W4 <b>Use W4 for 2020 or later</b> checkbox is selected, allowances will be disabled for state.
Oregon	SWT tables updated for 2025 Message appears when saving an employee if the selected status is not compatible with the annual salary of the employee. For example, if an employee has a salary of \$100,000 and payroll status of <50,000 per year selected. It is a warning message only.
Rhode Island	SUI wage limit updated to \$29,800 for 2025 SDI wage base updated to \$89,200 for 2025 SDI tax rate set to 1.3% for 2025 - need to manually change the rate if State is already active in PR, Taxes, Activate States
Vermont	SWT tables updated for 2025

## 2024 SP4 - 2025 early tax table update

### System Manager

PR, Reports, Payroll Register

[241212170914730](#) - Payroll Register by Employee ID no longer displays incorrect OASDI-CO employee totals.

### Payroll

Install

Warning Note appears during install regarding tax table update. Must answer "yes" to continue install.

PR, Taxes, Maintain Tax Tables

Alaska	SUI wage limit updated to \$51,700 for 2025 Company SUI changed to 1.5% Employee SUI changed to .5%
California	SWT tables updated for 2025 SDI percent changed to 1.2% for 2025
Colorado	SUI wage limit updated to \$27,200 for 2025
Connecticut	SUI wage limit updated to \$26,100 for 2025
Delaware	SUI wage limit updated to \$12,500 for 2025
Federal	Social Security Wage Limit updated to \$176,100 for 2025 FWT tables have been updated for 2025
Hawaii	SWT tables updated for 2025 Allowance base amount of \$1650 is included in the calculation
Illinois	SUI wage limit updated to \$13,916 for 2025
Indiana	SWT updated for 2025 Withholding percentage = 3.0%
Iowa	SUI wage limit updated to \$39,500 for 2025 SWT calculation method changed for 2025 Withholding table: - Flat rate - all statuses: 3.8% Iowa employee status must be reviewed prior to calculating withholding due to state calculation change.  <ul style="list-style-type: none"> <li>- Employees with prior Single status have been set to Single/Other (this is a correct status)</li> <li>- Employees with Married status have been set to Head of Household (these need to be changed to either Single/Other or Married One Income)</li> <li>- Employees with IA W4 2024+ status have been set to Married One Income (these need to be changed to the correct status)</li> </ul> Allowances are now an annual dollar amount entered into the Annual Allowance field. The other Allowance field has been disabled as it is no longer applicable.
Kentucky	SUI wage limit updated to \$11,700 for 2025 SWT updated for 2025 Deduction amount changed to \$3,270
Maine	SWT updated for 2025 Allowance amount increased to \$5,150
Michigan	SWT updated for 2025 Allowance amount change to \$5,800
Minnesota	SWT tables updated for 2025 Allowance increased to \$5,200
Mississippi	SWT tables updated for 2025 Head of family is now Head of household
Missouri	SUI wage limit updated to \$9,500 for 2025 SWT tables updated for 2025

	Deduction amounts changed: - Single: \$15,000 - Married, Spouse Works: \$15,000 - Married, one income: \$30,000 - Head of Household: \$22,500
Montana	SUI wage limit updated to \$45,100 for 2025 SWT tables updated for 2025
Nebraska	SWT tables updated for 2025 Allowance amount increased to \$2,360
Nevada	SUI wage limit updated to \$41,800 for 2025
New Jersey	SUI wage limit updated to \$43,300 for 2025
New Mexico	SUI wage limit updated to \$33,200 for 2025 SWT tables updated for 2025
New York	SUI wage limit updated to \$12,800 for 2025
North Dakota	SUI wage limit updated to \$45,100 for 2025
Oklahoma	SUI wage limit updated to \$28,200 for 2025
Oregon	SUI wage limit updated to \$54,300 for 2025
Rhode Island	SWT tables updated for 2025 Allowance wage cap increased to \$283,250
South Carolina	SWT tables updated for 2025
Utah	SUI wage limit updated to \$48,900 for 2025
Vermont	SUI wage limit updated to \$14,800 for 2025
Washington	SUI wage limit updated to \$72,800 for 2025
West Virginia	SUI wage limit updated to \$9,500 for 2025
Wyoming	SUI wage limit updated to \$32,400 for 2025 SWT tables updated for 2025

## 2024 SP3

### General Ledger

#### Postings missing from General Ledger reports

After installing SP3, General Ledger postings from subsidiary modules that are posted with SP3 installed, will now display on all reports.

#### GL, Reports

**Feature removed from 2024 SP 2 - [241014195917513](#)** - Reference number will be limited to 8 characters.

## 2024 SP2

### Accounts Payable

#### AP, Checks, Void check by Vendor

[240109141653207](#) - The error "Could not covert Variant of type (string) into type Double" will no longer display when voiding a non-vendor check.

#### AP, Vendors, Maintain Vendors, Notes

The error "Failure of DFS\_APVENDOR\_XferToStructure function" will no longer display if you add a note to a vendor. This does not fix any existing errors. If you receive the error, install SP2 and then contact support to clear the existing data.

## General Ledger

### GL, Reports

[241014195917513](#) - Reference number will display more than eight characters on GL Trial Balance (new entries only).

### GL, Accounts, Account Inquiry

[240320213651967](#) - Account Inquiry will now show 0 as the beginning balance for income/expense accounts after closing the fiscal year.

## Inventory Control

### IC, Purchasing, Maintain Purchase Order

[231222141230990](#) - Purchase Order will no longer go to cancel status if the last open line item is cancelled. The purchase order will go to a closed status.

## Payroll

### PR, Taxes, Current State Tax Information

[241003202215813](#) - The current State Tax Information report will no longer shows \$0.00 for Taxable SDI.

### PR, Processing, Manual Payroll Calculation

A warning message now displays when making changes to Deductions and Other Pays. This message recommends changes be made on the original timecard and not in the manual payroll calculation.

## System Manager

### Sage Ally - AI Assistant (Beta)

Chat link will now take you directly to a chat and not the digital assistant.

### Global Changes

Warning message will now display when performing a global change. This will help prevent accidental changes.

### Emailing Forms

Emailing some forms now includes the item number. For example, if emailing Order Entry Direct Invoices, it now displays "Bikeworks Invoice 123456".

Areas in the program where this is included:

AR Invoices, Credit, and Debit Memos	IC Maintain Purchase Orders	OE Sales Order Inquiry Print
AR reprint of Debit and Credit Memos	OE Maintain Quotes Print	OE Direct Invoicing
AR Void Invoices/Print Credit Memos	OE Quote Inquiry Print	OE Print Packing Lists
AR Reprint Invoices	OE Maintain Sales Order Print	OE Invoice Inquiry Print
AR Print Statements	OE Orders Print Pick Ticket	

### Business Graphics

[221924260114070](#) - Range check error no longer occurs when running certain graphs in Business Graphics.

## 2024 SP1

### Payroll

#### PR, Taxes, Maintain Tax Tables

Kansas	SWT updated for 2024, effective July 1
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## 2024 – [Click here](#) for more information on what's new with 2024

- If upgrading from Sage BusinessWorks 2023 or earlier, a database update is required
- If using a network version, perform this update directly on the server
  - To update all databases at one time, see [How do I update all my databases at one time?](#)

### General Ledger

#### GL, Reports, Account Detail Report

The date on the Account Detail Report now includes the 2-digit year.

#### GL, Reports, Trial Balance

The date on the Trial Balance now includes the 2-digit year.

### Cash Management

#### CM, Reports, Positive Pay Report

A Positive Pay Report has been added to the cash management module. This report can be previewed to screen and then exported to Excel. Once the report has been previewed select the Print to XLS Data Document option to transfer the information to Excel and save as a CSV file. By default, all users will have access to this report.

### Accounts Payable

#### AP, Vendors, Maintain Vendors, Other...

If SSN/ITIN is selected, the First and Last name are required. Once populated on the vendor screen the information will populate the Recipient Last Name, Recipient First Name, Recipient Middle Name on the 1099 form.  
\*It's recommended to review your vendors once to make sure any vendor using SSN/ITIN has the option selected and their first and last name entered.

#### AP, Vendors, Maintain Vendors, Other...

A new dropdown is available to select 1099-INT and 1099-DIV along with the existing 1099-NEC and 1099-MISC.

#### AP, Vendors, 1099 Processing

Enhanced Tax Reporting installation has been updated to include the new Aatrix installation files.

### Order Entry

#### OE, Reports, Part Sales by Customer

Part Sales by Customer menu option has been renamed to Part Sales Reports.

Part Sales by Customer report now includes the extended price and a hyperlink to the invoice details.

Added Part Sales by Product Line and Part Sales by Ship To State reports as well as the XLS version of these reports.

### Payroll

#### PR, Taxes, Maintain Tax Tables

Arkansas	SWT updated 7/1/2024 effective to the first of the year
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#### PR, Taxes, Enhanced Tax Reporting

Enhanced Tax Reporting installation has been updated to include the new Aatrix installation files.

#### PR, Processing, Print Payroll Checks

The field Check Stub: Hours Worked is now available to be added to any payroll form. Total hours worked includes regular, overtime, holiday, sick, vacation and comp time.

#### PR, Processing, Print Payroll Checks

The forms Payroll Check Detailed Btm Stub, Payroll Check Detailed Dual Stub, Payroll Check Detailed Top Stub, Direct Deposit Detailed Btm Stub, Direct Deposit Detailed Dual Stub, Direct Deposit Detailed Top Stub have been added.

These forms include itemized hours worked, piece work rates/pieces, and payrate.

\* Entering more than 20 unique earning types on a time card the data may overlap.

PR, Reports, Payroll Register
Company liabilities for OASDI, Medicare, FUTA and State SUI have been added to the Payroll Register report.
PR, Utilities, Maintain Payroll Parameters, Checks...
Company name will no longer appear on check or check stub if related box is unchecked in Payroll Parameters.

## System Manager

Sage Ally - AI Assistant (Beta)
Provides quick answers to questions about processes, where to find features and tasks and how to perform tasks within Sage BusinessWorks.
File, Backup – Backup to a network location
The message <i>It appears that the previous backup location was on a network share. The validation of the network location could take substantial time. To avoid this delay, click “Yes” to reset the backup path to the default location. To keep the currently defined network location, click “No” appears when backing up to a network location. If “Yes” is selected the backup will default to C:\Users[User ID]\Documents.</i>
Help
The help menu has been updated with more direct links to the topics. An option to access the Resource Center has been added.
Help, About
A link to the system requirements has been added.
Start, Sage BusinessWorks, Live Chat
A link has been added to be able to access chat without having the program open.
Installation splash screen
Updated to include link to Live Chat and a link to the Resource Center.
Update Email Subject Line
Company name has been added to the email subject line when sending a form attachment.
File, Select company
Sample and Demo companies have been updated to the current year.
Utilities, Paya Credit Card, Setup Wizard
The option to set up a free Paya vault account has been removed. Paya no longer offers free vault storage of credit card information, therefore the link is no longer available.