



Sage BusinessWorks Release Notes: V2024 SP7

The following is a summary of changes included in the Sage BusinessWorks V2024 SP7 release.

If a change affects more than one module, it is listed under the System Wide heading.

Knowledgebase Articles and Downloads

Answers to many of your questions can be found on the [Sage Support Knowledgebase](#).

Product updates, service packs and tax table updates are also available on the Sage Knowledgebase:

1. Visit <https://www.sagekb.com>
2. Choose **Sage BusinessWorks**.
3. Click **Download**.
4. Scroll down to **2024** and then **Updates**.
5. Click **Download Sage BusinessWorks 2024 SP7**.
6. Enter your Username and Password to the Sage Portal*.

*If you have not registered for the Sage Portal, click Sign Up for a Portal Account and follow the instructions. Shortly after completing your registration, you will receive a registration confirmation.

IMPORTANT - 2024 service packs

- For a network version, install the service pack on each computer

2024 SP7

Order Entry

OE, Invoice, Return, Invoice

[250403194307107](#) - The last digit of the part price is no longer dropped when doing an invoice return.

OE, Invoice, Direct Invoice

[221924460115607](#) - Invoices are no longer allowed to post twice.

Payroll

PR, Taxes, Maintain Tax Tables

| | |
|----------|--|
| Georgia | Georgia SWT updated for 2025 SWT flat rate reduced to 5.19% all statuses |
| Idaho | SWT updated effective Jan 1, 2025 (mid-year update) Child tax credit increased to \$3,868 (previously \$3,600) Withholding tables have been updated as well |
| Maryland | SWT updated again for 2025 The standard deduction is now a flat amount rather than a percentage of adjusted gross income: \$3,350 for single and \$6,700 for married |
| Utah | SWT updated effective 6/1/25 Withholding rate lowered to 4.5% Base allowance updated to \$450 (single) and \$900 (married) Subtraction updated to \$9,107 (single) and \$18,213 (married) |
| Virginia | SWT updated for 2025 Effective July 1 2025 Deduction: \$8,750 (single) \$17,500 (married) |

2024 SP6**Accounts Payable**

AP, Checks, Void Payments by Vendor

[225924850098533](#) - No longer able to void prepaid invoice. You will now receive the message "[CANNOT VOID INVOICE. You can void only invoices that have not had any adjustment activity.](#)"

AP, Vendors, Maintain Vendors, Other

Support for Federal 1099-NEC Box #3 Excess golden parachute payments has been added.

Order Entry

OE, Invoices, Direct Invoicing

[221924160112724](#) - Customer PO #s are now limited to 15 characters to prevent truncating the Customer PO# with a symbol.

OE, Transfer, Export Quotes and Sales Orders

[241125215546600](#) - The report total counts will now show up to 999 quotes and orders when exporting and importing quotes and orders.

[250221170237197](#) - No longer receive ERROR: Discount exceeds order subtotal when difference is .01 or less.

System Manager

Access Violation when emailing from Vendor/Customer screens

[250124175137107](#) - The error "Access Violation at Address 004A385D in Module 'Task0204.exe'" no longer displays when emailing from AP Vendors, Vendor Inquiry, AR Customer, and AR Inquiry tasks.

2024 SP5 – 2025 late tax table update**Payroll**

PR, Taxes, Maintain Tax Tables

| | |
|----------------|--|
| Arkansas | SWT tables updated for 2025 |
| Illinois | SWT tables updated for 2025 |
| Louisiana | SWT rates and method changed for 2025 - Tax table is now just a single rate 3.09% For this year, a standard deduction is used instead of allowance amounts. Please verify you have selected the correct filing status for the employee in BusinessWorks. |
| Massachusetts | SWT tables updated for 2025 When Blind status is selected, you can enter 1 or 2 for the number Blind to fit state requirements. |
| Maryland | SWT tables updated for 2025 |
| North Carolina | SUI wage limit updated to \$32,600 for 2025 SWT table updated for 2025 – flat tax rate lowered to 4.35% |
| North Dakota | SWT tables updated for 2025 If the Federal W4 Use W4 for 2020 or later checkbox is selected, allowances will be disabled for state. |
| Oregon | SWT tables updated for 2025 Message appears when saving an employee if the selected status is not compatible with the annual salary of the employee. For example, if an employee has a salary of \$100,000 and payroll status of <50,000 per year selected. It is a warning message only. |
| Rhode Island | SUI wage limit updated to \$29,800 for 2025 SDI wage base updated to \$89,200 for 2025 SDI tax rate set to 1.3% for 2025 - need to manually change the rate if State is already active in PR, Taxes, Activate States |
| Vermont | SWT tables updated for 2025 |

2024 SP4 - 2025 early tax table update**Payroll**

| Install | |
|--|---|
| Warning Note appears during install regarding tax table update. Must answer "yes" to continue install. | |
| PR, Taxes, Maintain Tax Tables | |
| Alaska | SUI wage limit updated to \$51,700 for 2025 Company SUI changed to 1.5% Employee SUI changed to .5% |
| California | SWT tables updated for 2025 SDI percent changed to 1.2% for 2025 |
| Colorado | SUI wage limit updated to \$27,200 for 2025 |
| Connecticut | SUI wage limit updated to \$26,100 for 2025 |
| Delaware | SUI wage limit updated to \$12,500 for 2025 |
| Federal | Social Security Wage Limit updated to \$176,100 for 2025 FWT tables have been updated for 2025 |
| Hawaii | SWT tables updated for 2025 Allowance base amount of \$1650 is included in the calculation |
| Illinois | SUI wage limit updated to \$13,916 for 2025 |
| Indiana | SWT updated for 2025 Withholding percentage = 3.0% |
| Iowa | SUI wage limit updated to \$39,500 for 2025 SWT calculation method changed for 2025 Withholding table: - Flat rate - all statuses: 3.8% Iowa employee status must be reviewed prior to calculating withholding due to state calculation change. <ul style="list-style-type: none"> - Employees with prior Single status have been set to Single/Other (this is a correct status) - Employees with Married status have been set to Head of Household (these need to be changed to either Single/Other or Married One Income) - Employees with IA W4 2024+ status have been set to Married One Income (these need to be changed to the correct status) Allowances are now an annual dollar amount entered into the Annual Allowance field. The other Allowance field has been disabled as it is no longer applicable. |
| Kentucky | SUI wage limit updated to \$11,700 for 2025 SWT updated for 2025 Deduction amount changed to \$3,270 |
| Maine | SWT updated for 2025 Allowance amount increased to \$5,150 |
| Michigan | SWT updated for 2025 Allowance amount change to \$5,800 |
| Minnesota | SWT tables updated for 2025 Allowance increased to \$5,200 |
| Mississippi | SWT tables updated for 2025 Head of family is now Head of household |
| Missouri | SUI wage limit updated to \$9,500 for 2025 SWT tables updated for 2025 Deduction amounts changed: <ul style="list-style-type: none"> - Single: \$15,000 - Married, Spouse Works: \$15,000 - Married, one income: \$30,000 - Head of Household: \$22,500 |

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| Montana | SUI wage limit updated to \$45,100 for 2025 SWT tables updated for 2025 |
| Nebraska | SWT tables updated for 2025 Allowance amount increased to \$2,360 |
| Nevada | SUI wage limit updated to \$41,800 for 2025 |
| New Jersey | SUI wage limit updated to \$43,300 for 2025 |
| New Mexico | SUI wage limit updated to \$33,200 for 2025 SWT tables updated for 2025 |
| New York | SUI wage limit updated to \$12,800 for 2025 |
| North Dakota | SUI wage limit updated to \$45,100 for 2025 |
| Oklahoma | SUI wage limit updated to \$28,200 for 2025 |
| Oregon | SUI wage limit updated to \$54,300 for 2025 |
| Rhode Island | SWT tables updated for 2025 Allowance wage cap increased to \$283,250 |
| South Carolina | SWT tables updated for 2025 |
| Utah | SUI wage limit updated to \$48,900 for 2025 |
| Vermont | SUI wage limit updated to \$14,800 for 2025 |
| Washington | SUI wage limit updated to \$72,800 for 2025 |
| West Virginia | SUI wage limit updated to \$9,500 for 2025 |
| Wyoming | SUI wage limit updated to \$32,400 for 2025 SWT tables updated for 2025 |
| PR, Reports, Payroll Register | |
| 241212170914730 - Payroll Register by Employee ID no longer displays incorrect OASDI-CO employee totals. | |

2024 SP3**General Ledger**

Postings missing from General Ledger reports

After installing SP3, General Ledger postings from subsidiary modules that are posted with SP3 installed, will now display on all reports.

GL, Reports

Feature removed from 2024 SP 2 - [241014195917513](#) - Reference number will be limited to 8 characters.

2024 SP2**Accounts Payable**

AP, Checks, Void check by Vendor

[240109141653207](#) - The error "Could not covert Variant of type (string) into type Double" will no longer display when voiding a non-vendor check.

AP, Vendors, Maintain Vendors, Notes

The error "Failure of DFS_APVENDOR_XferToStructure function" will no longer display if you add a note to a vendor. This does not fix any existing errors. If you receive the error, install SP and then contact support to clear the existing data.

General Ledger

GL, Reports

[241014195917513](#) - Reference number will display more than eight characters on GL Trial Balance (new entries only).

GL, Accounts, Account Inquiry

[240320213651967](#) - Account Inquiry will now show 0 as the beginning balance for income/expense accounts after closing the fiscal year.

Inventory Control**IC, Purchasing, Maintain Purchase Order**

[231222141230990](#) - Purchase Order will no longer go to cancel status if the last open line item is cancelled. The purchase order will go to a closed status.

Payroll**PR, Taxes, Current State Tax Information**

[241003202215813](#) - The current State Tax Information report will no longer shows \$0.00 for Taxable SDI.

PR, Processing, Manual Payroll Calculation

A warning message now displays when making changes to Deductions and Other Pays. This message recommends changes be made on the original timecard and not in the manual payroll calculation.

System Manager**Sage Ally - AI Assistant (Beta)**

Chat link will now take you directly to a chat and not the digital assistant.

Global Changes

Warning message will now display when performing a global change. This will help prevent accidental changes.

Emailing Forms

Emailing some forms now includes the item number. For example, if emailing Order Entry Direct Invoices, it now displays "Bikeworks Invoice 123456".

Areas in the program where this is included:

| | | |
|--------------------------------------|-------------------------------|------------------------------|
| AR Invoices, Credit, and Debit Memos | IC Maintain Purchase Orders | OE Sales Order Inquiry Print |
| AR reprint of Debit and Credit Memos | OE Maintain Quotes Print | OE Direct Invoicing |
| AR Void Invoices/Print Credit Memos | OE Quote Inquiry Print | OE Print Packing Lists |
| AR Reprint Invoices | OE Maintain Sales Order Print | OE Invoice Inquiry Print |
| AR Print Statements | OE Orders Print Pick Ticket | |

Business Graphics

[221924260114070](#) - Range check error no longer occurs when running certain graphs in Business Graphics.

2024 SP1**Payroll****PR, Taxes, Maintain Tax Tables**

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| Kansas | SWT updated for 2024, effective July 1 |
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2024 – [Click here](#) for more information on what's new with 2024

- If upgrading from Sage BusinessWorks 2023 or earlier, a database update is required
- If using a network version, perform this update directly on the server
 - To update all databases at one time, see [How do I update all my databases at one time?](#)

General Ledger**GL, Reports, Account Detail Report**

The date on the Account Detail Report now includes the 2-digit year.

GL, Reports, Trial Balance

The date on the Trial Balance now includes the 2-digit year.

Cash Management**CM, Reports, Positive Pay Report**

A Positive Pay Report has been added to the cash management module. This report can be previewed to screen and then exported to Excel. Once the report has been previewed select the Print to XLS Data Document option to transfer the information to Excel and save as a CSV file. By default, all users will have access to this report.

Accounts Payable**AP, Vendors, Maintain Vendors, Other...**

If SSN/ITIN is selected, the First and Last name are required. Once populated on the vendor screen the information will populate the Recipient Last Name, Recipient First Name, Recipient Middle Name on the 1099 form.

*It's recommended to review your vendors once to make sure any vendor using SSN/ITIN has the option selected and their first and last name entered.

AP, Vendors, Maintain Vendors, Other...

A new dropdown is available to select 1099-INT and 1099-DIV along with the existing 1099-NEC and 1099-MISC.

AP, Vendors, 1099 Processing

Enhanced Tax Reporting installation has been updated to include the new Aatrix installation files.

Order Entry**OE, Reports, Part Sales by Customer**

Part Sales by Customer menu option has been renamed to Part Sales Reports.

Part Sales by Customer report now includes the extended price and a hyperlink to the invoice details.

Added Part Sales by Product Line and Part Sales by Ship To State reports as well as the XLS version of these reports.

Payroll**PR, Taxes, Maintain Tax Tables**

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|----------|---|
| Arkansas | SWT updated 7/1/2024 effective to the first of the year |
|----------|---|

PR, Taxes, Enhanced Tax Reporting

Enhanced Tax Reporting installation has been updated to include the new Aatrix installation files.

PR, Processing, Print Payroll Checks

The field Check Stub: Hours Worked is now available to be added to any payroll form. Total hours worked includes regular, overtime, holiday, sick, vacation and comp time.

PR, Processing, Print Payroll Checks

The forms Payroll Check Detailed Btm Stub, Payroll Check Detailed Dual Stub, Payroll Check Detailed Top Stub, Direct Deposit Detailed Btm Stub, Direct Deposit Detailed Dual Stub, Direct Deposit Detailed Top Stub have been added.

These forms include itemized hours worked, piece work rates/pieces, and payrate.

* Entering more than 20 unique earning types on a time card the data may overlap.

PR, Reports, Payroll Register

Company liabilities for OASDI, Medicare, FUTA and State SUI have been added to the Payroll Register report.

PR, Utilities, Maintain Payroll Parameters, Checks...

Company name will no longer appear on check or check stub if related box is unchecked in Payroll Parameters.

System Manager**Sage Ally - AI Assistant (Beta)**

Provides quick answers to questions about processes, where to find features and tasks and how to perform tasks within Sage BusinessWorks.

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| File, Backup – Backup to a network location |
| The message <i>It appears that the previous backup location was on a network share. The validation of the network location could take substantial time. To avoid this delay, click “Yes” to reset the backup path to the default location. To keep the currently defined network location, click “No” appears when backing up to a network location. If “Yes” is selected the backup will default to C:\Users\[User ID]\Documents.</i> |
| Help |
| The help menu has been updated with more direct links to the topics. An option to access the Resource Center has been added. |
| Help, About |
| A link to the system requirements has been added. |
| Start, Sage BusinessWorks, Live Chat |
| A link has been added to be able to access chat without having the program open. |
| Installation splash screen |
| Updated to include link to Live Chat and a link to the Resource Center. |
| Update Email Subject Line |
| Company name has been added to the email subject line when sending a form attachment. |
| File, Select company |
| Sample and Demo companies have been updated to the current year. |
| Utilities, Paya Credit Card, Setup Wizard |
| The option to set up a free Paya vault account has been removed. Paya no longer offers free vault storage of credit card information, therefore the link is no longer available. |