

Datasheet

Let the power of the latest Sage 100 technology work for you

Experience improved workflows and intuitive design enhancements that were developed with you in mind. There's never been a better time to upgrade.

Sage 100 keeps evolving to meet our customers where they are. Whether you are a manufacturer, distributor, retailor or serve consumers within the service industry—Sage 100 is a business management solution that is built to last, adapt as you scale, and enable cloud-connectivity with Sage Partner Cloud.



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Sage 100 2023: Supported version

Version 2023 of Sage 100 offers over 40 updates and enhancements, with Production Management now at complete parity with the legacy Work Order module, the functionality of Inventory Requirements Planning is now significantly extended beyond Material Requirements Planning, along with many other improvements to serve all customers in:

- Simplifying workflows.
- Increasing personal data security.
- · Streamlining procurement.
- Improving accuracy in decision-making.

Sage Production Management

Relieve WIP Based on Percent Complete

Achieve increased accuracy when calculating the amount to relieve from work in progress (WIP) during partial completion transactions. This feature helps solve for total coast being used when entering a partial completion in Work Ticket Transaction Entry versus prorating the cost based on the quantity completed.

Work Ticket Entry—Recalculate Material Budgets

There aren't many constants in today's environment, especially in pricing. This enhancement allows the recalculation of material budget amounts should the cost of individual items change after initial budget calculations.



Inventory Requirements Planning (IRP)

Maintain Projected Demands

Save time, ensure accuracy, and reduce costly mistakes.

- IRP Data Generated—Ensure the integrity of projected demand entries when IRP data has been generated. The following warning message will display on the screen, "Inventory Requirements Planning data generated. Changes cannot be made".
- Quantity Sold—The Quantity Sold column will display and print on the Projected Demands Report for any Planning Cycle. Thereby, adding historical reference data to inform Projected Demand.

Schedule IRP Generation through Task Scheduler

Allows for off-hour / overnight task generation to minimize server usage.





Additional Feature Upgrades

Accounts Payable Invoice Payment Selection

Gain precision and control in managing accounts payable with a check of the box.

Accounts Payable Masked 1099 and ACH Data

Protect personally identifiable information (PII) by delegating access in Role Maintenance and encrypting 1099 vendor taxpayer ID/social security number visibility in data entry and output formats. As well as automated clearing house (ACH) bank account and routing numbers in vendor electronic payment and ACH maintenance.

Select Serial Numbers by Range

Increase your productivity with the ability to locate serial numbers with the click of a button.

Inventory Management

Increase productivity, control costs, and improve auditing—all with the check of a box.

- Hide Zero Quantity Lot/Serial Items.
- Remove Inactive Items.
- · Hide Inactive Warehouses.

Crystal Reports

Updated to version 2020.

For detailed information on all feature upgrades for Sage 100 version 2023 **click here**.



Sage 100 2022: Supported version

The 2022 version of Sage 100 offers over a dozen enhancements and brings the features of the Work Order module into a modern technology stack, with Sage Production Management—now managed by Sage:

- Minimize repetitive and manual processes.
- · Support business continuity.
- · Increase productivity.
- · Elevate employee satisfaction.

The Sage Production Management solution is now available within the base installation of Sage 100, simplifying your ability to upgrade and streamlining your overall experience while navigating in the solution. Integration with Sage 100 Payroll has also been improved to help simplify time-tracking.

Dynamic materials and dynamic labor

These features can now be readily enabled giving you the ability to control how materials or labor are recorded to a work ticket.

Work ticket entry

Work ticket memos, work ticket history memos and work ticket step history memos have been added with the convenience to search and navigate with embedded links.

Labor entry

Conveniently track employee hours and enjoy the ease of having full visibility into all work tickets.



Visual process flows

Experience the convenience and guidance offered from three new fully customizable Visual Process Flows—Work Ticket Management, Complete Work Ticket and Close Work Ticket.

Additional feature upgrades:

- Display inactive items in advanced lookup engine (ALE).
- Order type and ship date addition to sales order and quote history inquiry.
- Save date selections for reports.
- Display all sales order types in item maintenance/inquiry.
- · Search for quotes in customer maintenance.
- Hot fixes no longer require administrator privileges.
- Sage Intelligence is now compatible with Sage 100 64-bit.

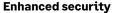
For detailed information on all feature upgrades for Sage 100 version 2022 **click here**.



Sage 100 2021: Supported version

With the 2021 version of Sage 100, you will experience over 26 new features:

- Enhanced role security.
- Improved form and reports maintenance.
- Extensive paperless office improvements.
- Critical technical compliance updates.



Prove System and Organization Control (SOC) compliance with enhancements to role maintenance. Allowing you to quickly assign and remove users to roles, apply changes to multiple roles, along with enhanced search and filtering capabilities to find tasks and security options more easily.

Improved record keeping capabilities

Customers who email orders, invoices, and other business documents through Sage 100 now have a detailed log to help them confirm these emails are sent without any issues. Associated documents for journals and registers will now support Word, Excel, and JPEG file types.

Expanded email options

Open Authorization (OAuth) to authenticate Simple Mail Transfer Protocol (SMTP) email requests is now supported. Permitting two-step authentication.



Additional feature upgrades:

- Print all sales order recap reports with one click.
- · Reconcile the purchase clearing account at any time.
- Identify company type as live, archive, demo, or test.
- Extended paperless office features help support your sustainability objectives and streamline workflows.

For detailed information on all feature upgrades for Sage 100 version 2021 **click here**.



Sage 100 2020: Retired version

The 2020 release brings modernization and expands global capabilities in Sage 100 with 16 enhancements:

- International address support.
- Privacy encryption.
- Multiple purchase orders on one receipt/invoice/return.
- Invoice payments with Paya Connect.



Personally identifiable information (PII) encryption

Comply with consumer privacy laws that require you to delete or deidentify PII.

Reverse an entire accounts payable (AP) check run

Automate your ability to reverse a check run when errors have been identified, avoiding manual labor and helping you to avoid additional missteps.

Lot/Serial expiration and traceability

Expiration dates can be added for items with lot or serial numbers when items are received into inventory or produced through Bill of Materials. Expiration dates can be manually entered, or you can enter settings to automatically calculate them. You can also calculate sell-by, use-by, and return dates to determine how many days before or after an item's expiration date it can be distributed.

Additional feature upgrades:

- Expanded name fields.
- Deferred user defined field update.
- Visual integrator improvements.
- · Migration wizard enhancement.

For detailed information on all feature upgrades for Sage 100 version 2020 **click here**.

Important Note: Version 2020 has been featured to demonstrate the extensive value gained when upgrading to a current and supported version of Sage 100—currently versions 2023-2021. As you consider an upgrade, ensure that you select the most current version to realize the full power of Sage 100.



Have you heard that deploying Sage 100 in the cloud is made simple with Sage Partner Cloud?

If you've been thinking about migrating your Sage 100 solution to the cloud, now's the time.

Sage Partner Cloud helps you deploy your Sage 100 business management solution in the cloud with <u>Microsoft Azure</u> or Sage-accredited cloud platforms including <u>ADSS Global</u>, <u>Cloud at Work</u>, <u>CompuData</u>, <u>RKL Solutions</u>, and <u>SWK Technologies</u>. Still not certain if a move to the cloud is right for you, consider a few of the benefits:

- Data migration in a single day¹ with no retraining necessary.
- Multi-layered security.
- · On-demand scalability.
- Improved operational efficiency.
- Overall reduction of IT costs.
- Flexibility of remote access.
- Sustainability of a carbon-neutral cloud platform.²

Meet all your business needs with Sage 100 and Sage Partner Cloud. Contact your Sage business partner directly to upgrade to the current version of Sage 100 or discuss migrating to the cloud. Don't have a partner? Contact a member of our Sage Expert Services team at sage100.expertservices@sage.com for assistance.

- Estimate is provided by our Sage Partner Cloud Beta Program Partners. In some more complicated cases, data migration may take more than one day.
- Learn more about Microsoft's sustainability practices here.







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