

Sage BusinessWorks Accounting | Top Seven Enhancements

Version 4.0 to 2011

SAGE BUSINESSWORKS

v4.0

September 2003

Increase your company's workflow by allowing unrelated default cash accounts in A/R and A/P.

Easily accommodate outside sales representatives and ecommerce functions with streamlined import/export of sales orders and quotes.

Improve cash flow management with detailed reporting features in the new Consolidated Cash Flow feature.

Improve efficiency through enhanced form features such as:

- Calculating Fields within forms
- Bar Code Format capability within a field
- Added I/C categories to O/E and I/C forms
- Enhanced Pick Ticket features

Smooth search capability in I/C with ability to search in comments, Notepad entries, and descriptions.

Improved tools make data backup easy.

New and improved reports including Multi Warehouse, Trial Balance, Consolidated Cash Flow, and A/R Invoice Detail.

SAGE BUSINESSWORKS

v5.0

September 2004

Faster and more efficient installation feature easily accommodates Pervasive and Sage BusinessWorks at the same time—no reboot required.

Improve workflow with user-specific lookups that can be customized and saved for individual use.

Increase efficiency through added search criteria.

Improved export feature exports search results to Excel® at the click of a button.

Remove excess clutter from lookups and reports with a simple feature to inactivate and hide unused accounts, customers, vendors, and parts.

Enhanced capabilities in I/C accommodate up to 25 pricing levels and five quantity breaks for each part.

Inventory Control Purchase Order Reconciliation Report helps you easily identify issues when reconciling inventory that has been received but the vendor has not invoiced.

SAGE BUSINESSWORKS

v6.0

September 2005

Easily use the most dynamic tool in customer relationship management with the new ACT! Link module that effortlessly links ACT! by Sage to Sage BusinessWorks.

Quickly navigate invoice details with the click of a button in both A/R and A/P, making it easier for you and your employees to make frequent balance inquiries.

Year-end reporting is made simple and faster with the new Copy Company feature that quickly duplicates your selected company.

Drop-shipping is now as easy as the click of a button to create a PO from a Sales Order, creating a link from the Sales Order to the PO for easier reporting.

Save time by easily converting single Sales Orders to invoices at the click of a button.

Be wordy! Line Item Descriptions are now expanded to 1,000 characters.

New editing capability on PO Description Lines allows you to modify your records easily according to your specifications.

SAGE BUSINESSWORKS

v7.0

September 2006

Print tax forms to plain paper and eFile your state and federal tax forms, saving time and money.

Immediately post journal entries to the G/L through seamless integration with CompuPay.

Quickly find important information, such as Open/Closed sales items, using the Filter Sales Order Line Items feature on Custom Reports/Exports.

Easily create new parts with the new Copy Parts button, which allows you to copy specific information to the new part.

Import Job Cost Transactions feature helps you quickly and easily bring in Job Cost transactions.

EFT payments are recorded easily and accurately from the Enter Payments Screen to include EFT verification number, eliminating the need for a check number.

Set up new users quickly and easily with Copy Security settings, which streamline the process and allow you to duplicate multiple user settings within a single company and between companies.

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SAGE BUSINESSWORKS v8.0

November 2007

Supported on today's most current platforms, including Microsoft's Windows Vista® operating system.

Save time with the Enter Payment option by easily entering full or partial payments on existing A/P invoices by credit card, EFT, or printed check. You can even pay one single vendor at a time!

Easily keep track of sales tax and ensure accuracy using the new feature that assigns sales tax IDs to a ship-to address.

Quickly and easily post adjustments to A/P invoices paid by credit card to account for interest accrued, annual fees, and other charges.

Void Payments by Vendor feature allows you to easily find and void credit card payments in A/P.

Easily access all transactions associated with an invoice from the Unpaid Balances hyperlink. You're one simple click away from any customer inquiry.

An enhanced Vendor Inquiry drill-down screen shows you all invoice information associated with your vendor from the Unpaid Balances hyperlink. Just one click takes you to any vendor inquiry.

SAGE BUSINESSWORKS v2009

October 2008

Transactions affecting the Open Credit and Deposit balances are stored individually, making the process of reconciling in A/R easier and more efficient.

Get a bird's-eye view of all the transactions on your customer's open credit/deposit balances with newly detailed Open Credit/Deposit reports.

Customer satisfaction is at your fingertips with the enhanced Customer Specific Pricing feature, which lets you assign individual part prices right in the Customer Maintenance screen.

Save time by easily transferring Customer, Vendor, Part, and Employee information into a new company using the NEW option on each Export menu.

Streamline your payroll check-printing process by running your checks on check stock while you print zero-dollar direct deposit checks on plain paper in a single payroll check run.

Add unlimited lines on purchase orders, quotes, sales orders, or invoices with the new Unlimited Line Items feature.

Increased Sales Accounts on Order Entry transactions allows up to 999 distinct sales accounts per transaction.

SAGE BUSINESSWORKS v2010

October 2009

Experience greatly expanded customization and increased drill-down capabilities with a new reporting system that adds at least two customizable reports to each module.

New, updated user interface is highly functional, intuitive, and easy to use because the basic workflow is virtually identical to the previous version.

Show accurate sales figures quickly by posting invoice and part returns to the original sales account on the transaction.

Save time and enjoy more convenience with the ability to simply add, delete, or edit lines on sales orders that have been partially invoiced.

Minimize the chance of voiding the wrong range of checks by displaying a dynamic list of the checks selected to be voided.

Easily enter a single invoice for credit card charges or other invoices. General Ledger distribution accounts have been expanded to 999 unique accounts on Accounts Payable invoices.

Protect sensitive credit card and social security numbers with improved security and encryption.

SAGE BUSINESSWORKS v2011

November 2010

Improve employee satisfaction with expanded direct deposit distributions, which let employees choose to distribute funds to an unlimited number of bank accounts.

Easily select invoices to pay from a list populated with available customer invoices, all on a single screen, even selecting multiple invoices for the distribution of a payment.

View more bank deposit or reconciliation transactions without scrolling, since the screen size changes based on the number of transactions in the list, as well as the monitor size and resolution.

Grant new users all access or no access to the system, saving time and reducing the likelihood of a security breach.

Search for employees by the last four digits of their social security numbers in Custom Reports, Custom Exports, and Crystal Reports®, while still protecting sensitive employee information.

Filter State Tax reports to optionally exclude employees with no YTD activity, eliminating the need to print extra pages, and saving paper and money.

Create new reports from templates more easily using the User Reports Manager New button, which pre-populates a blank design screen with tables and links based on the selected report.